



FRC. 01-580016

February 24, 2015

The President  
The Stock Exchange of Thailand

Dear Madam,

On behalf of Siam Commercial Bank pcl., I am pleased to submit the audited reports for the year ended 31 December 2014 as follows:

1. The financial statements which have been audited by certified public accountant.
2. The Management Discussion and Analysis (MD&A) report.

Also, I wish to advise you that the aforementioned reports have been transmitted in electronic format (through the Setportal website) to the Stock Exchange of Thailand.

Yours faithfully,



(Deepak Sarup)

SEVP, Chief Financial Officer

Finance Group & Change Program

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