



EIM 570117

May 29, 2014

President  
The Stock Exchange of Thailand  
Bangkok, Thailand

Dear Sir,

Re: The Siam Commercial Bank PCL's sale of all of its shares in Siam Cement Myanmar Trading Limited

The Siam Commercial Bank Public Company Limited ("Bank") wishes to inform that the Bank has sold all of its shares in Siam Cement Myanmar Trading Limited ("Company"), a company registered in Myanmar. The sale, which was made to SCG Trading Company Limited, a subsidiary of The Siam Cement Public Company Limited ("SCG"), involves 22 shares representing 10 percent of the total issued shares of the Company, took place on 28 May 2014 for the total price of Baht 559,281. This sale resulted in the Bank no longer being a shareholder in the Company.

The said sale transaction constitutes only 0.0007 percent of the net tangible asset of the Bank and, if aggregated with all connected transactions made between the Bank and SCG Group during the past 6 months, the size of the transaction is 0.014 percent of the net tangible asset of the Bank. As such, the Bank is not required to take action in accordance with the rules for connected transaction.

Yours faithfully,

The Siam Commercial Bank Public Company Limited

  
(Krieng Wongnongtaey)

FEVP, Financial Reporting and Controls

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