

**Headline:** Conversion of preferred shares of SCB into ordinary shares (Add Template)

**Security Symbol:** SCB

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED  
Date 02-Apr-2015

Details of convertible securities' exercise shown as follows

The exercise of convertible securities	Number of convertible securities (shares)	Number of non converted convertible securities (shares)	Ratio (convertible securities : shares)	Conversion Price (baht/share)	Conversion date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Preferred Share (SCB-P)	36,271	4,804,858	1.00 : 1.00	0.00	From 31-Mar-2015 to 31-Mar-2015	36,271	4,804,858
Total						36,271	

Signature \_\_\_\_\_  
(Mr. Yol Phokasub)  
President  
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.

