



- Translation -

No. CSO05-650081

22 March 2022

Subject: Notification on Receipt of the Copy of the Report on the Preliminary Result of the Tender Offer
(Form 247-6-Khor)

Attention: The President
The Stock Exchange of Thailand

Enclosure: Report on the Preliminary Results of the Tender Offer (Form 247-6-Khor)

Reference is made to the submission of the Registration Statement for the Securities Offering together with a Tender Offer for the Securities (Form 69/247-1) by SCB X Public Company Limited which was effective on March 1, 2022 and has begun the tender offer for existing securities of The Siam Commercial Bank Public Company Limited (“the Bank”) from March 2, 2022.

The Bank would like to inform you that the Bank received the copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor) from SCB X Public Company Limited on March 22, 2022, as per the Enclosure.

Please be informed accordingly.

Yours sincerely,
The Siam Commercial Bank Public Company Limited

-Signed-

(Mrs. Siribunchong Uthayophas)
Company Secretary

Corporate Office
Tel. 0-2544-4210, and 0-2544-4217

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Report on the Preliminary Results of the Tender Offer

1. Submission Date March 22, 2022
2. Name of the Offered Securities: Ordinary and preferred shares of The Siam Commercial Bank Public Company Limited
3. Name of the Offeror: SCB X Public Company Limited
4. Name of the Tender Offer Preparer: Kiatnakin Phatra Public Company Limited
5. The Tender Offer Period runs for 30 business days from March 2, 2022 to April 18, 2022
6. The number and percentage of securities held by the offeror and tendered securities as at March 22, 2022

6.1 Shares

	Type of shares	Number of shares	Percentage in comparison with the total number of issued shares of the Business	Percentage in comparison with the total voting rights of the Business
Shares held prior to the Tender Offer	Ordinary	-	-	-
	Preferred	-	-	-
Tendered shares	Ordinary	1,686,484,910	49.61	49.61
	Preferred	495,470	0.01	0.01
Shares held prior to the tender offer and tendered shares	Ordinary	1,686,484,910	49.61	49.61
	Preferred	495,470	0.01	0.01

6.2 Convertible Securities

-None-

I hereby certify that the foregoing statement is correct, complete, and accurate and without any misleading information and no concealment has been made on any material information that should be disclosed.

-Signed-

(Signature)_____

(Mrs. Siribunchong Uthayophas)

Grantee

SCB X Public Company Limited

Tender Offeror