



Deepak Sarup
Senior Executive Vice President & CFO
Head, Finance Group & Change Program

FRC. 01-580043

April 20, 2015

The President
The Stock Exchange of Thailand

Dear Madam,

On behalf of Siam Commercial Bank pcl., I am pleased to submit the unreview interim reports for the quarter ended 31 March 2015 as follows:

1. Press release for the results of the first quarter of 2015.
2. The consolidated and the Bank's statements of comprehensive income for the first quarter of 2015, compared with the fourth quarter of 2014 and the first quarter of 2014.
3. The consolidated and the Bank's statements of financial position as at 31 March 2015 and 31 December 2014.
4. Management Discussion and Analysis for the first quarter of 2015.
5. Summary statement of assets and liabilities (C.B.1.1) as of 31 March 2015

Also, I wish to advise you that the aforementioned reports have been transmitted in electronic format (through the Setportal website) to the Stock Exchange of Thailand and have been published in the Bank's website under the Investor Relationship section.

Yours faithfully,

