



- Translation -

No. CSO05-650082

22 March 2022

Subject: Notification on the Final Tender Offer Period

Attention: The President

The Stock Exchange of Thailand

As The Siam Commercial Bank Public Company Limited (“the Bank”) has informed shareholders and investors that, SCB X Public Company Limited (“the Company”), which is a newly established holding company for the purpose of shareholding restructuring of the Bank, will issue and offer for sale the newly issued securities of the Company, and will make a tender offer for the existing securities of the Bank in exchange for the securities of the Company, at a swap ratio of 1 ordinary share of the Bank for 1 ordinary share of the Company, and 1 preferred share of the Bank for 1 ordinary share of the Company from March 2, 2022 until April 18, 2022 from 9.00 a.m. to 4.00 p.m. every business day, with a total of 30 business days. **The Bank hereby informs that the Company has notified the Bank that the aforementioned tender offer period is final and will not be extended.**

Please be informed accordingly.

Yours sincerely,

The Siam Commercial Bank Public Company Limited

-Signed-

(Mrs. Siribunchong Uthayophas)

Company Secretary

Corporate Office

Tel. 0-2544-4210, and 0-2544-4217