

- Translation -

**Minutes of the Extraordinary General Meeting of Shareholders No. 2/2011
The Siam Commercial Bank Public Company Limited
Held on Thursday 30 June 2011
at Mahisorn Auditorium, Ratchayothin Head Office,
9 Rutchadapisek Road, Khet Jatujak, Bangkok**

Mr. Anand Panyarachun, Chairman of the Board of Directors, presided as the Chairman of the meeting.

The directors who attended the meeting were:

- | | |
|----------------------------------|---------------------------|
| 1. Mr. Vichit Suraphongchai | 2. Mr. Chumpol NaLamlieng |
| 3. Khunying Jada Wattanasiritham | 4. M.R. Disnadda Diskul |
| 5. Prof. Vicharn Panich | 6. Mr. Sumate Tanthuwani |
| 7. Assoc.Prof. Kulpatra Sirodom | 8. Miss Supa Piyajitti |
| 9. Mr. Thevan Vichitakul | 10. Mr. Ekamol Kiriwat |
| 11. Mrs. Kannikar Chalitaporn | 12. Mr. Bodin Asavanich |

There were 3 directors absent due to their business, namely:

- | | |
|---------------------------|---------------------------------------|
| 1. Mr. Maris Samaram | 2. Mr. Chirayu Isarangkun Na Ayuthaya |
| 3. Mr. Robert Ralph Parks | |

The Chairman expressed his gratitude to the shareholders for attending the meeting and informed the meeting that 1,464 shareholders were present in person and by proxy in this meeting, altogether holding 2,738,374,771 shares equivalent to 80.56 percent of the total issued shares, thus constituting a quorum of the meeting pursuant to the Articles of Association of the Bank. The Chairman then declared the Extraordinary General Meeting of Shareholders No. 2/2011 open.

The meeting commenced at 11:00 hours.

The Chairman introduced to the meeting the directors who attended this meeting, and asked the Company Secretary to inform the meeting as to procedural guidelines applied as the rules for vote casting on each agenda, which could be summarized as follows:

- According to Article 38 of the Bank's Articles of Association, a decision or resolution of the shareholders meeting shall be made by voting, and one share shall be counted as one vote notwithstanding the manner of voting.
- Any shareholders, who wish to disapprove or abstain their voting in any agenda, must, on an agenda by agenda basis, identify themselves by raising their hands so that the Bank's officers will then collect the ballots from such shareholders. Any shareholders who fail to deliver the ballots to the Bank's officers shall be deemed that they cast their approval votes on such item of agenda.
- In the event where a shareholder appoints a proxy to attend and vote on its behalf pursuant to its intention to vote for approval, disapproval, or abstinent vote as marked in the proxy form for the relevant agenda item, the Bank will not hand over the ballots to the proxy in respect of such agenda item because the Bank has already recorded such votes as marked or specified by the shareholder in the proxy form in advance.

- The vote counting in each agenda item in this meeting will be divided into 2 categories as follows:
 - In the event of the agenda item for which a simple majority vote of the shareholders who attend and cast their votes is required, which are agenda item nos. 1, 2, and 5, only the number of approval and disapproval votes casted by the shareholders will be applied as the base number of votes for calculation purpose exclusive of the number of abstinent votes.
 - In the event of the agenda item for which a vote of not less than three-quarters of the total number of votes of shareholders who attend and are entitled to vote is required, which are agenda item nos. 3 and 4, the total number of votes of the shareholders who attend and are entitled to vote will be applied as the base number of votes for calculation purpose in where all of the approval, disapproval, and abstinent votes will be included.

- In votes counting, the votes of a "person not entitled to vote" will be deducted from the total number of votes of shareholders entitled to vote. The guidelines to consider a "person not entitled to vote" are specified in pages 37 of the notice for calling this EGM.

Any shareholder or proxy who wishes to leave the meeting room before the meeting is over must register for leaving and return the unused ballots at the exit. In this regard, the numbers of shareholders in each agenda item may vary since some shareholders may attend the meeting late or leave early.

The Chairman then proposed to the meeting to consider the matters on the following agenda:

Agenda No. 1 To consider and adopt the minutes of the Extraordinary General Meeting of Shareholders No. 1/2011, held on 16 March 2011

The Chairman requested the meeting to consider and adopt the minutes of the Extraordinary General Meeting of Shareholders No. 1/2011, held on 16 March 2011 pursuant to the copy thereof that had been distributed to the shareholders together with the notice for calling this meeting (pages 6-12), and there were no shareholder requesting for any amendment to such minutes.

Comments and questions were raised by the shareholders and replied by the Chairman and the Company Secretary, which could be summarized as follows:

Why did the Bank not record the names of shareholders, who raised questions in the meeting, in the minutes of shareholders meeting? It was also suggested that the names of shareholders raising questions or comments in this meeting should be recorded in the minutes of this meeting

The Company Secretary replied that it had been the Bank's practice for minutes taking that only material matters of the questions, comments and answers would have been concluded and summarized, and only names of the Bank's executives who answered or replied the questions would have been recorded in the minutes.

The Chairman additionally clarified that in taking minutes of the meeting, each organization has its own approach which may be different from one to another. With respect to the

Bank, the approach or method of minutes taking previously advised by the Company Secretary has been used for more than a decade. In addition, if the Bank were to change its approach by specifying each name of shareholders who raised questions or gave comments in the meeting, the Bank would have to contact each of such shareholders in order to obtain confirmation from such shareholder as to the accuracy of the issue raised in the meeting. This could create a complicated process; therefore, taking minutes by summarizing the issues was applied by the Bank. Nonetheless, any shareholder may always be able to object, give comment on and propose for any amendment to the minutes.

Since there was no other shareholder raising any further question, the Chairman then asked the meeting to pass resolution to adopt the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2011 held on 16 March 2011.

After due consideration, the meeting, with the simple majority votes of the shareholders who attended the meeting and cast their votes, resolved that the minutes of the Extraordinary General Meeting of Shareholders No. 1/2011 held on 16 March 2011 be adopted as per the following number of votes:

| | | | |
|---------------------|---------------|---------------------------------|---------|
| Approval votes | 2,798,137,386 | equivalent to the percentage of | 99.9995 |
| Disapproval votes | 15,000 | equivalent to the percentage of | 0.0005 |
| And abstinent votes | 5,833,400 | | |

Agenda No. 2 To consider and adopt the minutes of the Annual General Meeting of Shareholders No. 188, held on 5 April 2011

The Chairman requested the meeting to consider and adopt the minutes of the Annual General Meeting of Shareholders No. 188, held on 5 April 2011 pursuant to the copy thereof that had been distributed to the shareholders together with the notice for calling this meeting (pages 13-31), and there were no shareholder requesting for any amendment to such minutes.

There was a shareholder raising question, and the Chairman answered such question, which could be summarized as follow:

According to the remuneration of Board's committees shown in page 26 of the notice for calling this meeting, there had been a comment given by a shareholder that the remuneration should have been set based upon profit and loss statement in lieu of dividend payment since it was an international standard practice for remuneration calculation and in accordance with general accounting principle, and it was replied by the Board of Directors in the Annual General Meeting that the Board would consider such matter. The shareholder then would like to know the result of such Board's consideration and requested the Bank to record in the minutes the name of the shareholder who raises question in this meeting.

The Chairman clarified to the meeting that the principle of the agenda in relation to an adoption of minutes of the meeting is to find out as to whether there is any shareholder who wishes to object or disapprove, or request for amendment to the minutes, and the shareholder may be able to propose the languages for amendment to the minutes in the meeting for consideration. Moreover, any shareholder can express his/her view and give any comment in the meeting.

Since there was no shareholder wishing to amend the languages of the minutes and raising any further question, the Chairman then asked the meeting to pass resolution to adopt the Minutes of the Annual General Meeting of Shareholders No. 188, held on 5 April 2011.

After due consideration, the meeting, with the unanimous votes of the shareholders who attended the meeting and cast their votes, resolved that the Minutes of the Annual General Meeting of Shareholders No. 188, held on 5 April 2011 be adopted as per the following number of votes:

| | | | |
|---------------------|---------------|---------------------------------|----------|
| Approval votes | 2,798,495,869 | equivalent to the percentage of | 100.0000 |
| Disapproval votes | 0 | equivalent to the percentage of | 0.0000 |
| And abstinent votes | 5,833,400 | | |

Agenda No. 3 To consider and approve the acquisition of the business of The Siam Industrial Credit Public Company Limited (“SICCO”) by making a tender offer in general for the delisting of SICCO securities from the Stock Exchange of Thailand

The Chairman requested the President to give presentation to the meeting the details of acquisition of the business of SICCO by making a tender offer in general for the delisting of SICCO securities from the Stock Exchange of Thailand (“SET”).

The President (Mrs. Kannikar Chalitaporn) gave presentation to the meeting on the rationales, the subject matters in summary, and the conditions prior to execution of the transaction as follows:

1. Rationales:

- 1.1 After considering the future business opportunities of SICCO amidst the financial liberalization policy and the permission granted to commercial banks to undertake and engage in more types of businesses, including the continuously increasing in market competition, SICCO’s capability to operate its business in the future would be highly affected. Thus, the Bank’s holding shares in SICCO would no longer be of benefits to the Bank’s business.
- 1.2 According to the One Presence Policy under the Financial Sector Master Plan imposed by the Bank of Thailand, each group of financial business institutions may have only one institution that could engage in deposit taking from public. This is also another limitation. Therefore, it is necessary for the Bank to consider reducing its investment in SICCO from the existing of approximately 38.65 percent of the total issued and outstanding shares of SICCO, so as to be in compliance with the One Presence Policy imposed by the Bank of Thailand.
- 1.3 With respect to the reduction of the Bank’s shareholding ratio in SICCO, the Bank had for several years attempted to seek potential investors interested in investing in SICCO. There were some local and foreign investors showing their intention for such investment; however, no one could have reached a final conclusion with the Bank. At the latest attempt, the Bank held a public auction for selling the portion of SICCO’s shares held by the Bank. However, it eventually came out that there was no investor submitting any preliminary bid to the Bank for consideration, and the public auction process of SICCO’s shares held by the Bank was thereby ended.

2. Subject Matters of the Transaction in Summary:

- 2.1 To make a tender offer in general for the delisting of SICCO securities from the SET at the price of Baht 6.89 per share or the price to be set

according to the relevant notifications of the Securities and Exchange Commission and/or the relevant notifications of the Capital Market Supervisory Board under the total tender offering size of approximately Baht 2,525 Million.

- 2.2 To dissolve SICCO and return its finance business license to relevant authority.
 - 2.3 To find alternatives and set measures in order to assist and prevent SICCO's depositors from loss, and to use the Bank's best endeavor for taking care of SICCO's employees and other related parties that may have an impact therefrom.
3. Conditions Prior to the Transaction Execution
 - 3.1 The Bank must obtain approval from its shareholders in the shareholders meeting to proceed with the tender offer for delisting of SICCO securities from the SET;
 - 3.2 SICCO must obtain approval from its shareholders in the shareholders meeting to delist SICCO securities from the SET; and
 - 3.3 The Bank and SICCO must obtain all necessary approvals from the regulatory authorities and other relevant agencies, including the Bank of Thailand, the Office of the SEC and the SET in order to proceed with such transaction.

Comments and questions were raised by the shareholders and replied by the Chairman and executives, which could be summarized as follows:

1. What was the Bank's source of fund for the acquisition of SICCO's business, and how would the Bank take care of SICCO's depositors and employees?

The President advised that the working capital in an amount of approximately Baht 2,525 Million had already been prepared for the acquisition of SICCO's business and the Bank's financial status would not have been affected whatsoever. Furthermore, the Bank had had measures and approaches for taking care of SICCO's depositors and preventing them from incurring any loss while the Bank would use its best efforts to look after SICCO's employees.

2. What would the Bank do if the SICCO's shareholders meeting did not approve the delisting of its shares from the SET as proposed by the Bank?

EVP, Banking Finance 1 & Capital Market Division, General Counsel Group (Mr. Pises Sethsathira) replied that in such event, it would be deemed that the conditions are not met resulting to an end of the Bank's tender offer for purchase of entire SICCO's securities in general.

3. Why did the Bank not do the tender offer for acquisition of SICCO's shares in 2 times in order to mitigate the risk in the event where SICCO's shareholders did not approve the delisting of SICCO shares while the first tender offer would be to acquire more than 90 percent of SICCO's issued and paid-up shares which the Bank may impose the condition thereunder that should the Bank be unable to obtain more than 75 percent of total issued shares, such tender offer would be cancelled, and the Bank would then, after the accomplishment of the first tender offer, do the second tender offer in the SICCO's shareholders meeting for delisting of SICCO shares from the SET?

The President jointly with EVP, Banking Finance 1 & Capital Market Division, General Counsel Group advised that such 2 times tender offering as proposed by the

shareholder could make the Bank to be subject to a risk if the Bank obtained shares from the tender offer together with the existing shares more than 75 percent of total issued shares, but still could not have reached 90 percent where the Bank would not have been able to delist SICCO's securities from the SET, and the Bank would consequently not have been able to follow the Bank of Thailand ("BoT") regulations.

The Chairman added that the Bank would have to be very careful and be able to clarify the issues relating to the Bank only in order to avoid any leading over SICCO's shareholders which would have a meeting this afternoon.

4. Why did the Bank not ask for the resolution from the shareholders after the meeting of SICCO's shareholders passed the resolution for delisting of SICCO shares from SET, and whether or not the Bank's tender offer requires approvals from the Office of SEC and BoT?

EVP, Banking Finance 1 & Capital Market Division, General Counsel Group informed the meeting that since the Bank is a shareholder of SICCO, the Bank has to request for a resolution from the Bank's shareholders in order for the Bank to be able to vote in SICCO's shareholders meeting under the agenda item of delisting SICCO's shares from the SET. In this regard, should the Bank obtain an approval vote from the Bank's shareholders for the acquisition of SICCO's business and SICCO's shareholders meeting pass the resolution for delisting of SICCO shares from the SET, the Bank would then proceed with the request for approval from the regulatory authorities.

5. Why did the Bank not sell all SICCO shares held by the Bank?

The Chairman advised that the Bank had tried to sell SICCO shares, but such deal with the interested investor was not of success.

6. Was there any other major shareholder in SICCO other than the Bank and if there was, was there any relationship between the Bank and such shareholder?

Director, Member of Executive Committee, and SEVP, General Counsel Group (Mr. Bodin Asavanich) replied that the Bank was the only one major shareholder of SICCO.

Besides, Director, Member of Executive Committee, and SEVP, General Counsel Group informed the meeting in respect of various issues previously raised by the shareholders that the Bank had, in order to comply with the One Presence Policy of financial institution imposed by BoT, tried to dispose of SICCO shares held by the Bank where such disposing of SICCO shares had been questioned by the shareholders many times. However, the Bank's efforts were not of success. Thus, this approach of tender offer for the entire SICCO shares for delisting was come up, and the Bank would, after the delisting of SICCO shares from the SET, dissolve SICCO.

If the Bank were to do the tender offer under the condition that the Bank would have to obtain the shares together with the existing shares held by the Bank in the amount of more than 75 percent of the total issued shares of SICCO, and thereafter, the Bank acquired and held shares more than 80 percent, the Bank would still be subject to a risk for delisting of SICCO shares from the SET since the shareholders of SICCO who hold shares more than 10 percent may be able to object such delisting, and in such event, the Bank would not be able to comply with the BoT's regulations. Therefore, the Bank opted to proceed with the request for delisting of SICCO shares from the SET prior to the execution of tender offer. In light of this, should the shareholders of SICCO satisfy with the offering price, they would sell the shares to the Bank.

7. Whether or not the resolution of the Bank's shareholders passed in the morning for voting in shareholders meeting of SICCO is effective while the minutes of the meeting is to be adopted in the next shareholders meeting?

The Chairman answered that the minutes of the meeting could be divided into 2 parts, i.e. the 1st part relates to the record of questions, comments and answers which would be adopted in the next round of meeting, and the 2nd part which deals with the resolution of the meeting would be in effect immediately upon resolution passing since the resolution is clearly passed.

8. What and how much would be the assets to be obtained by the Bank for this acquisition of SICCO's business?

EVP, Financial Reporting & Controls Division, Finance Group (Mr. Krieng Wongnongtaey) advised that the Bank would obtain the investment equivalent to the net book value of approximately Baht 2,500 Million.

Since there was no other shareholder raising any further question, the Chairman then asked the meeting to pass resolution to approve the acquisition of the business of SICCO by making a tender offer for the delisting of SICCO securities from the SET as per details elaborated above.

After due consideration, the meeting, with the vote of not less than three-quarters of the total number of votes of the shareholders attending the meeting and having the right to votes, resolved that the acquisition of the business of SICCO by making a tender offer in general for the delisting of SICCO securities from the SET, the voting by the Bank in the SICCO's shareholders meeting for delisting of SICCO securities from the SET, and the proceeding with the dissolution of SICCO and the returning of SICCO's license to undertake finance business, be approved as per the following number of votes:

| | | | |
|-------------------|---------------|---------------------------------|---------|
| Approval votes | 2,368,081,066 | equivalent to the percentage of | 84.4413 |
| Disapproval votes | 269,492,700 | equivalent to the percentage of | 9.6097 |
| Abstinent votes | 166,835,074 | equivalent to the percentage of | 5.9490 |

Agenda No. 4 To consider and approve making a tender offer to purchase all securities of SICCO Securities Public Company Limited ("SSEC") in general from other shareholders of SSEC after the Bank would have purchased shares in SICCO pursuant to the tender offer for all securities of SICCO in general until the Bank's shareholding percentage in SICCO increases up to 50% or more of the total votes in SICCO

The Chairman requested the President to give the presentation to the meeting in respect of consideration and approval of making a tender offer to purchase all securities of SSEC in general from other shareholders of SSEC after the Bank would have purchased shares in SICCO pursuant to the tender offer for all securities of SICCO in general until the Bank's shareholding percentage in SICCO increases up to 50% or more of the total votes in SICCO.

The President presented to the meeting the rationale for the meeting consideration that if, after the Bank purchased shares in SICCO according to the tender offer for all securities of SICCO in general as proposed for approval in agenda item 3 above, the Bank's shareholding

percentage in SICCO were increased up to 50% or more of the total number of votes in SICCO, the Bank would be obligated to make a tender offer to purchase all securities of SSEC in general from other shareholders of SSEC since it is an acquisition of securities in form of chain principle, i.e. the Bank is to gain a significant control power in SICCO, which is formerly a company holding shares in SSEC while SICCO presently holds shares in SSEC approximately 70.06 percent of the total issued and outstanding shares. This is in accordance with the SEC's rules and conditions No. Gor.Jor. 53/2545, Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers (which is subsequently amended and modified by the Notification of the Capital Market Supervisory Board No. Tor.Jor. 12/2554, Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers came into force and effect on 1 June 2011).

There were shareholders giving comments and raising questions which could be summarized as follows:

1. What was the Bank's policy in respect of SSEC after the Bank's making tender offer for SICCO shares and how much would the purchase price for SSEC shares be?

EVP, Head of Corporate Finance, Wholesales Banking Group (Mr. Sapon Asawanuchit) informed the meeting that it was under the Bank's consideration for appropriate means to proceed with SSEC. With respect to the purchasing price for SSEC shares, it would be calculated based on the relevant notifications of the Capital Market Supervisory Board by making reference to the purchasing price of SICCO shares. However, the Bank could not reveal the purchasing price of SSEC at this time since it might have an impact to the trading price of SSEC in the SET.

2. What were the conditions for tender offer for SSEC?

EVP, Banking Finance 1 and Capital Market Division, General Counsel Group replied that the Bank's making tender offer for SICCO shares in general would result to the Bank's shareholding ratio in SICCO of more than 50 percent. The Bank would then be obligated to make a tender offer for SSEC shares in general pursuant to the rule of chain principle of the Capital Market Supervisory Board's notification.

3. Whether or not the Bank would have to obtain approval from the creditors of both SICCO and SSEC for the delisting of SICCO's securities from the SET?

EVP, Financial Reporting & Controls Division, Finance Group explained that there is no need for the Bank to obtain approval from the creditors of SICCO and SSEC in order to delist SICCO's securities from the SET.

Since there was no other shareholder raising any further question, the Chairman then asked the meeting to pass resolution for approval on the making of tender offer for all securities of SSEC in general to other shareholders of SSEC if, after the Bank's purchase of SICCO shares under the tender offer for all securities of SICCO, the Bank's shareholding percentage in SICCO is increased up to 50% or more of the total voting right in SICCO.

After due consideration, the meeting, with the vote of not less than three-quarters of the total number of votes of the shareholders attending the meeting and having the right to votes, resolved that the making of a tender offer to purchase all securities of SSEC in general from other shareholders of SSEC if, after the Bank's purchase of SICCO shares under the tender offer for all securities of SICCO, the Bank's shareholding percentage in SICCO is increased up to 50% or more

of the total voting right in SICCO be approved so as to be in compliance with the requirements and conditions of the relevant notifications of the SEC and/or the Capital Market Advisory Board whilst the tender offer price and other conditions in connection with such purchase of shares in SSEC will be in compliance with the rules prescribed by the SEC and/or the Capital Market Supervisory Board, and that the Bank may consider selling, transferring, disposing of or proceeding with SSEC shares obtained as stated above in whatever means as the Bank may deem appropriate, all of which as per the following number of votes:

| | | | |
|-------------------|---------------|---------------------------------|---------|
| Approval votes | 2,368,114,256 | equivalent to the percentage of | 84.4420 |
| Disapproval votes | 269,475,437 | equivalent to the percentage of | 9.6090 |
| Abstinent votes | 166,835,374 | equivalent to the percentage of | 5.9490 |

Agenda No. 5 To consider and approve authorizing the Executive Committee, or the Chairman of the Executive Committee, or the President, or the person(s) whom the Executive Committee may assign, to have power and authority to determine conditions and other details relating to and/or in connection with the tender offers for all SICCO securities and SSEC securities in general to be carried out by the Bank

The Chairman requested the meeting to consider and grant approval on the delegation of power to the Executive Committee, or the Chairman of the Executive Committee, or the President, or the person(s) whom the Executive Committee may assign, to determine or set conditions and other details relating to and/or in connection with the tender offers for all SICCO securities and SSEC securities in general so that all such tasks in details could be executed with ease and flexibility.

Since there was no shareholder raising any further question, the Chairman then asked the meeting to pass resolution granting and assigning power to the Executive Committee, or the Chairman of the Executive Committee, or the President or the person(s) whom the Executive Committee may assign, to consider and set any conditions and details relating to and/or in connection with the tender offers for all SICCO securities and SSEC securities in general.

After due consideration, the meeting, with the simple majority votes of the shareholders attending the meeting and casting their votes, resolved that the delegation of power to the Executive Committee, or the Chairman of the Executive Committee, or the President, or the person(s) whom the Executive Committee may assign, to consider and set any conditions and details relating to and/or in connection with the tender offers for all SICCO securities and SSEC securities in general be approved where such granted power and authority are inclusive of but not limited to:

- (a) determining conditions and other details relating to the tender offers for all securities of SICCO and SSEC in general, as well as prescribing conditions and other details in the relevant forms, appointing the tender offer agent, including performing any other relevant acts in order to successfully accomplish the tender offer in general for the delisting of SICCO securities from the SET and the tender offer for all securities of SSEC in general due to the chain principle rule;
- (b) carrying on any acts relating to and/or in connection with the delisting of SICCO securities from the SET, including the dissolution of SICCO and the return of SICCO's finance business license to the authority, until these matters have been completed successfully;

- (c) coordinating and pursuing any acts, which are required to be dealt with the government agencies or regulatory authorities, including all acts as required under the rules, conditions and details of the relevant laws and regulations, and those as required by the opinions and guidelines of the said authorities; and
- (d) carrying on any acts relating to and/or in connection with the liquidation of SICCO, as well as disposing or otherwise arranging with all assets, rights, liabilities and obligations of SICCO upon liquidating SICCO, including disposing or otherwise arranging with SSEC shares to be acquired by the Bank, as deemed appropriate, in case that the Bank would have to purchase SSEC shares according to the tender offer for all securities of SSEC in general.

The meeting, with the majority vote of the shareholders who attend the meeting and cast their vote, resolved as per the following number of votes:

| | | | |
|---------------------|---------------|---------------------------------|---------|
| Approval votes | 2,373,735,755 | equivalent to the percentage of | 90.0630 |
| Disapproval votes | 261,900,737 | equivalent to the percentage of | 9.9370 |
| And abstinent votes | 168,784,374 | | |

The Chairman then informed the meeting that all items of the agenda specified in the notice for calling this meeting were finished. The Chairman expressed his gratitude to the shareholders for their attending and giving comments in the meeting which the Board would take all such comments into consideration.

The Chairman declared the meeting adjourned at 12:30 hours.

Chairman
(Mr. Anand Panyarachun)

Company Secretary
(Mrs. Siribunchong Uthayophas)