



- Translation -

BSS. 1-570026

17 November 2014

Subject: Schedule and Agenda for the Annual General Meeting of Shareholders No.192

The President

The Stock Exchange of Thailand

Dear Madame,

At its Meeting No.13/2014 held on 14 November 2014, the Board of Directors of The Siam Commercial Bank Public Company Limited passed the following resolutions:

1. To approve that the Annual General Meeting of Shareholders No. 192 will be held on 2 April 2015 at 10:00 hours at Mahisorn Hall, Siam Commercial Bank, Head Office, 9 Rutchadapisek Road, Chatuchak, Bangkok, to consider the following agenda items:
 - (1) To acknowledge the Annual Report of the Board of Directors.
 - (2) To consider and approve the financial statements for the year ended 31 December 2014.
 - (3) To consider and approve the allocation of profit from the Bank's operational results for the year 2014 and the dividend payment.
 - (4) To consider and approve the directors' remuneration for the year 2015 and the directors' bonus based on the year 2014 operational results.
 - (5) To consider and elect the directors in replacement of those retiring by rotation and additional directors.
 - (6) To consider and appoint the auditors and fix the audit fee.
 - (7) To consider and approve the amendment to the Bank's Articles of Association.
 - (8) To consider and approve the amendment to the Bank's Memorandum of Association.
2. To approve that 12 March 2015 is the date set to determine the list of shareholders entitled to attend the ordinary general meeting of shareholders no. 192. The list of shareholders shall be compiled pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 by way of closing the shareholder register for suspension of any share transfer on 13 March 2015.

Details and additional information regarding the Annual General Meeting of Shareholders No.192 will be further informed by the Bank to the Stock Exchange of Thailand and the shareholders as soon as available.

Please be informed accordingly.

Yours sincerely,

The Siam Commercial Bank Public Company Limited



(Mrs. Kannikar Chalitaporn)

President

Board Secretariat and Shareholder Services

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