



BSS 5-580009

14 January 2015

Subject: Notification of the lawsuit relating to the tender offer for the securities of SCB Life Assurance Public Company Limited by The Siam Commercial Bank Public Company Limited

To: The President  
The Stock Exchange of Thailand

Reference is made to The Siam Commercial Bank Public Company Limited's (the "Bank's") tender offer for all securities of SCB Life Assurance Public Company Limited (the "Company") for delisting such securities from the Stock Exchange of Thailand, whereby the tender offer period is during 11 December 2014 to 16 February 2015, the details of which has already been disclosed.

The Bank would like to inform that, on 12 January 2015, the court officer posted at the office of the Bank a copy of the pleading for the case which Mr. Apichart Silapa-archa et al., totaling 27 plaintiffs, filed against the Bank and the Company with the Civil Court, demanding the Bank to revoke the tender offer for the securities of the Company, and demanding the Company to revoke the request for delisting its securities. In addition, the plaintiffs also requested for a court order for an interim injunction prior to the judgment.

Should there be further progress, the Bank will keep apprised.

Yours sincerely,  
The Siam Commercial Bank Public Company Limited

(Siribunchong Uthayopas)  
Company Secretary