



FR-2017039

April 20, 2017

The President
The Stock Exchange of Thailand

Dear Madam,

On behalf of Siam Commercial Bank pcl., I am pleased to submit the unreviewed interim reports for the quarter ended 31 March 2017 as follows:

1. Press release for the results of the first quarter of 2017.
2. The consolidated and the Bank's statements of profit or loss and other comprehensive income for the first quarter of 2017, compared with the fourth quarter of 2016 and the first quarter of 2016.
3. The consolidated and the Bank's statements of financial position as at 31 March 2017 and 31 December 2016.
4. Management Discussion and Analysis for the first quarter of 2017.
5. Summary statement of assets and liabilities (C.B.1.1) as of 31 March 2017.

Also, I wish to advise you that the aforementioned reports have been transmitted in electronic format (through the SET Portal website) to the Stock Exchange of Thailand and have been published in the Bank's website under the Investor Relations section.

Yours faithfully,

The Siam Commercial Bank PCL



(Kittiya Todhanakasem)

Chief Financial Officer

