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BSS 5-580050

18 February 2015

**Subject:** Notification of the Civil Court's order on the request for an interim injunction prior to the judgment with regard to the lawsuit relating to the tender offer for the securities of SCB Life Assurance Public Company Limited by The Siam Commercial Bank Public Company Limited

**To:** The President  
The Stock Exchange of Thailand

Reference is made to The Siam Commercial Bank Public Company Limited's (the "Bank's") letter, dated 14 January 2015, notifying the Stock Exchange of Thailand that there was a copy of the pleading posted by the court officer for the case which Mr. Apichart Silapa-archa et al., totaling 27 plaintiffs, filed against the Bank with the Civil Court, demanding the Bank to revoke the tender offer for the securities of SCB Life Assurance Public Company Limited, as well as making the request for a court order for an interim injunction prior to the judgment.

The Bank would like to inform that this morning (18 February 2015) the Civil Court called to hear its order with regard to such request for a court order for an interim injunction prior to the judgment. After due consideration of the aforementioned request in conjunction with the cross-examination of the plaintiffs' witness, including all documents submitted by both the plaintiffs and defendants, the Civil Court was of the opinion that there was no sufficient ground for the court to adopt any interim injunctive measure prior to the judgment at this stage; and thereby, such request be dismissed.

Yours sincerely,  
The Siam Commercial Bank Public Company Limited



(Siribunchong Uthayopas)  
Company Secretary