



EIM : 570213

December 23, 2014

Re : The Investment in Supernap (Thailand) Co.,Ltd.

To : The President of the Stock Exchange of Thailand

The Siam Commercial Bank PCL. would like to inform an investment in Supernap (Thailand) Co., Ltd. of SCB Group per details as follow :

Transaction Date : December 22, 2014

Transaction Asset : Ordinary shares of Supernap (Thailand) Co., Ltd.

Investors : The Siam Commercial Bank PCL.
SCB Life Assurance PCL.
SCB Securities Co., Ltd.

Objective : Long-term investment

Type of Business : Data Center and Server Co-location

Registered Capital : Baht 1,410 million divided into 141 million shares with a par value of Baht 10 per share

Type of Transaction : The Siam Commercial Bank PCL., SCB Life Assurance PCL. and SCB Securities Co., Ltd. invested in the ordinary shares of Supernap (Thailand) Co., Ltd.

Investors	No. of invested shares (shares)	% of the company's total issued shares	Highest investment Value (million Baht)
The Siam Commercial Bank PCL.	14,100,000	10.00%	141.00
SCB Life Assurance PCL.	14,100,000	10.00%	141.00
SCB Securities Co., Ltd.	7,050,000	5.00%	70.50
Total SCB Group	35,250,000	25.00%	352.50

Transaction Size : The size of transaction, calculated from net tangible assets of the company which is the highest among other criteria, is around 0.14% of SCB's Consolidated net tangible assets which is not considered a material acquisition of assets by the bank. Hence, the bank is not required to comply with the rules on acquisition or disposal of assets. In addition, the transaction is not considered a connected transaction, thus, the bank is not required to comply with the rules on connected transaction.

Your sincerely,

The Siam Commercial Bank PCL.



(Mr. Krieng Wongnongtaey)

FEVP, Financial Reporting & Controls

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