



- Translation -

BSS.1-570015

26 August 2014

Subject: Interim Dividend Payment

Attn.: The President

The Stock Exchange of Thailand

Dear Madam,

At the Meeting No.10/2014 held on 26 August 2014, the Board of Directors of The Siam Commercial Bank Public Company Limited (the "Bank") approved the interim dividend payment for the first half of 2014 to the Bank's preferred and ordinary shareholders at the rate of Baht 1.50 (One Baht and Fifty Stang) per share, totaling approximately Baht 5,099 million. The interim dividend payment was derived from retained earnings which are subject to corporate income tax of 30%. Therefore, an individual shareholder may apply for tax credit on dividend at the rate of 3/7 of the dividend amount.

Such payment of interim dividend will be made only to entitled shareholders according to the Bank's Articles of Association, whose names appear in the shareholder register as of the date on which the list of entitled shareholders is determined, i.e., 9 September 2014. The list of shareholders shall be compiled in accordance with Section 225 of the Securities and Exchange Act, B.E. 2535, by closing the shareholder register for suspension of share transfer on 10 September 2014, and the payment of interim dividend shall be made on 19 September 2014.

Please be informed accordingly.

Yours truly,

The Siam Commercial Bank Public Company Limited



(Mrs. Kannikar Chalitaporn)

President

Board Secretariat and Shareholder Services

Tel. 0-2544-4222, 0-2544-7156, 0-2544-4217-8