



EIM 570161

September 1, 2014

President
The Stock Exchange of Thailand
Bangkok, Thailand

Dear Sir,

Re: The Siam Commercial Bank PCL's sale of all of its shares in Premas (Thailand) Company Limited

The Siam Commercial Bank Public Company Limited ("Bank") wishes to inform that on August 29, 2014, the Bank has sold all of its shares in Premas (Thailand) Company Limited ("Company"), a property and building management company. The Bank sold 25,000 shares of the Company, representing 10 percent of the total issued shares of the Company, for the total sale price of Baht 2.25 million to the business entities which are not the related parties as defined by the Notification of Capital Market Supervisory Board. This sale resulted in the Bank no longer being a shareholder in the Company.

The size of transaction constitutes only 0.0022 percent of the net tangible asset of the Bank, which is the highest among other criteria. Hence it does not come under SET rule on acquisition or disposal of assets and SET rule on connected transaction.

Yours faithfully,
The Siam Commercial Bank Public Company Limited

Krieng Wongnongtaey

(Krieng Wongnongtaey)

FEVP, Financial Reporting and Controls