



EIM. 590045

4 April 2016

Subject: Notification of Capital Increase of the Bank's Subsidiaries

To: President  
The Stock Exchange of Thailand

The Siam Commercial Bank Public Company Limited (the "Bank") would like to inform you that the Bank's subsidiaries under the Bank's Financial Group, which are (1) SCB Securities Co., Ltd., in which the Bank holding 100% of the total shares; and (2) Digital Ventures Co., Ltd., in which SCB Securities Co., Ltd. holding 100% of the total shares, have increased the registered capital and registered such capital increases with the Department of Business Development, Ministry of Commerce on 1 April 2016, with details as follows:

1. SCB Securities Co., Ltd. has increased its registered capital in the total amount of 400 million Baht, from the registered capital of 2,000 million Baht to 2,400 million Baht.
2. Digital Ventures Co., Ltd. has increased its registered capital in the total amount of 395 million Baht, from the registered capital of 5 million Baht to 400 million Baht.

In addition, the purpose of the capital increase in these two companies is to invest in financial technology business (FinTech), and to conduct the business of research and development of financial innovations and related businesses, including to develop and provide management for financial products and services.

Please be informed accordingly.

Yours Sincerely,

The Siam Commercial Bank Public Company Limited

(Mr. Krieng Wongnongtaey)

FEVP, Head of Finance and Group Treasury