

(Unofficial Translation)

EIM 580007

13 January 2015

Subject: Submission of the Report of Preliminary Result of the Tender Offer for Securities (Form 247-6-Khor) of SCB Life Assurance Public Company Limited

To: Secretary-General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand

Enclosed: The Report of Preliminary Result of the Tender Offer for Securities (Form 247-6-Khor) of SCB Life Assurance Public Company Limited

As The Siam Commercial Bank Public Company Limited (the "Offeror") has made the Tender Offer for all securities of SCB Life Assurance Public Company Limited (the "Company") with the Tender Offer period of 45 business days from December 11, 2014 to February 16, 2015, which shall not be extended except for the case that the Offeror may reduce the offer price or extend the Tender Offer period upon the occurrence of any event or action causing a severe damage to the financial status or assets of the Company during the Tender Offer period and/or the Offeror may change the offer or extend the Tender Offer period to compete with another Offeror who has submitted a Tender Offer for securities of the Company during the Tender Offer period per details in the Tender Offer for Securities (Form 247-4) of the Company.

In this regard, the Offeror would like to submit the report of preliminary result of the Tender Offer for Securities (Form 247-6-Khor) of the Company with details as enclosed.

Please be informed accordingly

Respectfully yours,

Mrs. Kannikar Chalitaporn

(Mrs. Kannikar Chalitaporn)

President

The Siam Commercial Bank Public Company Limited

The Offeror

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Form of Report on the Preliminary Result of the Tender Offer

1. Date of submission of this form:
13 January 2015
2. Name of securities which are the subject of the Tender Offer:
Ordinary shares of SCB Life Assurance Public Company Limited (the "Company") which are not held by the Offeror
3. Name of the Tender Offeror:
The Siam Commercial Bank Public Company Limited (the "Offeror")
4. Name of the Tender Offer Preparer:
The Siam Commercial Bank Public Company Limited
5. The Tender Offer Period:
45 business days starting from December 11, 2014 to February 16, 2015
6. Amount and percentage of securities held prior to the making of Tender Offer and securities tendered up to the end of 12 January 2015

6.1 Shares

Name	Type of Shares	No. of Shares	As % of Total Issued and Paid-up Shares	As % of Total Voting Rights
Shares held prior to the making of Tender Offer	Ordinary	62,950,033	94.66	94.66
Shares tendered	Ordinary	305,487	0.46	0.46
Shares held prior to the making of Tender Offer and shares tendered	Ordinary	63,255,520	95.12	95.12

6.2 Convertible Securities

- None -

We hereby certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material respect and no concealment is made of any material information.

Mrs. Kannikar Chalitaporn

(Mrs. Kannikar Chalitaporn)

President

The Siam Commercial Bank Public Company Limited
The Offeror