



FR-2017004

January 19, 2017

The President

The Stock Exchange of Thailand

Dear Madam,

On behalf of Siam Commercial Bank pcl., I am pleased to submit the unaudited reports for the fourth quarter and the year ended 31 December 2016 as follows:

1. Press release for the results of 2016.
2. The consolidated and the Bank's statements of profit or loss and other comprehensive income for the fourth quarter of 2016, compared with the third quarter of 2016 and the fourth quarter of 2015; and for the year ended 31 December 2016 and 2015.
3. The consolidated and the Bank's statements of financial position as at 31 December 2016 and 2015.
4. Management Discussion and Analysis for the fourth quarter of 2016 and year 2016.
5. Summary statement of assets and liabilities (C.B.1.1) as of 31 December 2016.

Also, I wish to advise you that the aforementioned reports have been transmitted in electronic format (through the SET Portal website) to the Stock Exchange of Thailand and have been published in the Bank's website under the Investor Relations section.

Yours faithfully,

The Siam Commercial Bank PCL



(Kittiya Todhanakasem)

Chief Financial Officer 