



- Translation -

No. CSO05-650120

22 April 2022

Subject: Notification on Receipt of the Copy of the Report on the Result of the Tender Offer (Form 256-2)

Attention: President

The Stock Exchange of Thailand

Enclosure: Report on the Results of the Tender Offer (Form 256-2)

Reference is made to the Registration Statement for the Securities Offering together with a Tender Offer for the Securities (Form 69/247-1) submitted by SCB X Public Company Limited, which was effective on 1 March 2022; while the tender offer for existing securities of The Siam Commercial Bank Public Company Limited ("**the Bank**") has commenced from 2 March 2022.

The Bank would like to inform you that the Bank has received a copy of the Report on the Result of the Tender Offer (Form 256-2) from SCB X Public Company Limited on 22 April 2022 as per the Enclosure.

Please be informed accordingly.

Yours sincerely,

The Siam Commercial Bank Public Company Limited

-Signed-

(Mrs. Siribunchong Uthayophas)

Company Secretary

Corporate Office

Tel. 0-2544-4210, and 0-2544-4217

- Translation -

Report on the Results of the Tender Offer

22 April 2022

Attention: Secretary-General of the Office of the Securities and Exchange Commission

We, SCB X Public Company Limited (the “**Offeror**”), hereby report on the results of the tender offer for the securities of The Siam Commercial Bank Public Company Limited (the “**Bank**”) as follows:

1. Shares

	Type of shares	Number of shares	Percentage in comparison with the total number of issued shares of the Business ¹	Percentage in comparison with the total voting rights of the Business
Shares held prior to the Tender Offer	Ordinary	-	-	-
	Preferred	-	-	-
Shares offered to be purchased	Ordinary	3,395,667,075	99.90	99.90
	Preferred	3,525,123	0.10	0.10
Tendered shares	Ordinary	3,364,379,818	98.98	98.98
	Preferred	2,727,468	0.08	0.08
Shares purchased	Ordinary	3,364,379,818	98.98	98.98
	Preferred	2,727,468	0.08	0.08

2. Convertible Securities

-None-

3. The number of securities held by each Offeror after the tender offer period, including the number of securities held by the persons under the same group of the Offeror and the persons under Section 258 of the Offeror and each of the persons in the same group of the Offeror.

3.1 Shares

¹ Total number of outstanding shares = ordinary shares + preferred shares – the shares repurchased by the Bank (treasury shares) that are outstanding at the end of the month prior to the tender offer.

Names	Numbers of Shares	Percentage in comparison with the total number of issued shares of the Business	Percentage in comparison with the total voting rights of the Business
i. The Offeror	3,367,107,286	99.06	99.06
ii. The persons under the same group of the Offeror	-	-	-
iii. The persons under Section 258 of the persons in I and II	-	-	-
Total	3,367,107,286	99.06	99.06

3.2 Convertible Securities

-None-

I hereby certify that the foregoing statement is correct, complete, and accurate and without any misleading information and no concealment has been made on any material information that should be disclosed.

-Signed-

(Signature)_____

(Mrs. Siribunchong Uthayophas)

Grantee

SCB X Public Company Limited

Tender Offeror