



FR-2016049

April 22, 2016

The President

The Stock Exchange of Thailand

Dear Madam,

On behalf of Siam Commercial Bank pcl., I am pleased to submit the unreviewed interim reports for the quarter ended 31 March 2016 as follows:

1. The consolidated and the Bank's statements of profit or loss and other comprehensive income for the first quarter of 2016, compared with the fourth quarter of 2015 and the first quarter of 2015.
2. The consolidated and the Bank's statements of financial position as at 31 March 2016 and 31 December 2015.
3. Management Discussion and Analysis for the first quarter of 2016.
4. Summary statement of assets and liabilities (C.B.1.1) as of 31 March 2016.

Also, I wish to advise you that the aforementioned reports have been transmitted in electronic format (through the SET Portal website) to the Stock Exchange of Thailand and have been published in the Bank's website under the Investor Relations section.

Yours faithfully,

The Siam Commercial Bank PCL

(Krieng Wongnongtaey)

FEVP, Head of Finance and Group Treasury