



Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2013



Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	28,207,510	Deposits	1,658,157,047
Interbank and money market items, net	212,024,444	Interbank and money market items, net	126,222,364
Claims on securities	1,010,188	Liabilities payable on demand	11,409,922
Derivatives assets	38,496,429	Liabilities to deliver securities	1,010,188
Investments - net	328,020,326	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 44,613,616)		Derivatives liabilities	34,956,980
Investments in subsidiaries and associates, net	27,902,519	Debts issued and Borrowings	128,418,210
Loans to customers, net	1,536,081,784	Bank's liabilities under acceptances	119,569
Accrued interest receivables	3,379,671	Other liabilities	54,321,267
Customers' liabilities under acceptances	119,569	Total Liabilities	2,014,615,547
Properties foreclosed, net	9,476,922	Shareholders' equity	
Premises and equipment, net	33,576,328	Equity portion ^{1/}	45,116,113
Other assets, net	13,335,714	Other reserves	18,924,245
		Retained Earnings	152,975,499
		Total Shareholders' equity	217,015,857
Total Assets	2,231,631,404	Total Liabilities and Shareholders' equity	2,231,631,404

Non-Performing Loans ^{2/} (net) as of 31 March 2013 (Quarterly)

(0.94 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2013 (Quarterly)

Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 15.81 percents)

Changes in assets and liabilities this quarter as of 31 March 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly)

(1.94 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure ["http://www.scb.co.th/th/about-scb/investor-relation/financial-information/pillar"](http://www.scb.co.th/th/about-scb/investor-relation/financial-information/pillar)

Date of disclosure 31 October 2012

Information as of 30 June 2012

For Financial Group

(under the Notification of the Bank of Thailand

Re: Consolidated Supervision)

Location of disclosure ["http://www.scb.co.th/en/about-scb/investor-relation/financial-information/pillar"](http://www.scb.co.th/en/about-scb/investor-relation/financial-information/pillar)

Date of disclosure 31 October 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Krieng Wongnongtaey)
FEVP, Financial Reporting & Controls

(Mrs.Kannikar Chalitaporn)
President