April 12, 2012

Ref. FRC.01-550045

The President
The Stock Exchange of Thailand
62 Ratchadapisek Road
Klongtoey
Bangkok 10110

Dear Sir,

The Siam Commercial Bank Public Company Limited has issued the subordinated debentures No. 1/2008, due 2018, with the Issuer’s Early Redemption Right (SCB185A) which a face value of Baht 1,000 and offering amount of 20,000,000 units, the coupon rate is 4.25% per annum for years 1-2, 5.25% per annum for years 3-6, and 6.25% per annum for years 7-10.

The company will pay interest on the debentures mentioned above on a semi-annual basis, paid on 15 May and 15 November of each year throughout the term of the debentures.

The Bank, as Registrar of the debentures, would like to inform you that the eighth coupon payment is due on May 15, 2012. The calculation period is based on the 182 days starting from November 15, 2011 to May 14, 2012. The coupon rate is 5.25% per annum. The book closed date of the debentures is noon on May 2, 2012.

Yours faithfully,

The Siam Commercial Bank Public Company Limited

(クリング Wongnongtaey)
EVP Division Head, Financial Reporting & Controls Division