- Translation -

BSS.1-550011

28 August 2012

Subject: Interim Dividend Payment

Attn.: The President
The Stock Exchange of Thailand

Dear Sir,

At the Meeting No.9/2012 held on 28 August 2012, the Board of Directors of The Siam Commercial Bank Public Company Limited (the “Bank”) approved the interim dividend payment for the first half of 2012 to the Bank’s preferred and ordinary shareholders at the rate of Baht 1.00 (One Baht) per share, totaling approximately Baht 3,399 Million. The interim dividend payment was derived from retained earnings which are subject to corporate income tax of 30%. Therefore, an individual shareholder may apply for tax credit on dividend at the rate of 3/7 of the dividend amount. The Bank will deduct a withholding tax at the rate of 10%.

Such payment of interim dividend will be made only to entitled shareholders according to the Bank’s Articles of Association, whose names appear in the shareholder register as of the date on which the list of entitled shareholders is determined, i.e., 11 September 2012. The list of shareholders shall be compiled in accordance with Section 225 of the Securities and Exchange Act, B.E. 2555, by closing the shareholder register for suspension of share transfer on 12 September 2012, and the payment of interim dividend shall be made on 21 September 2012.

Please be informed accordingly.

Yours truly,

The Siam Commercial Bank Public Company Limited

[Signature]

(Mrs. Kannikar Chaithaporn)

President

Board Secretariat and Shareholder Services office
Tel. 0-2544-4222, 0-2544-4213