November 30, 2011

Re: Submission of the Form of Report on the Preliminary Result of the Tender Offer of SICCO Securities Public Company Limited

Attn: The President
The Stock Exchange of Thailand

Encl: Copy of the Form of Report on the Preliminary Result of the Tender Offer of SICCO Securities Public Company Limited

The Siam Commercial Bank Public Company Limited, as a Tender Offeror, would like to submit a copy of the Form of Report on the Preliminary Result of the Tender Offer of SICCO Securities Public Company Limited (Form 247-6 Khor) as per attached.

Please be acknowledged

Sincerely Yours,
The Siam Commercial Bank Public Company Limited

(Mrs. Kannikar Chaliteporn)
President
Form of Report on the Preliminary Result of the Tender Offer

1. Date of submission of this form:
   November 30, 2011

2. Name of securities which are the subject of the Tender Offer:
   Ordinary shares of SICCO Securities Public Company Limited (the “Company”)

3. Name of the Tender Offeror:
   The Siam Commercial Bank Public Company Limited (the “Offeror”)

4. Name of the Tender Offer Preparer:
   The Siam Commercial Bank Public Company Limited

5. The Tender Offer Period:
   45 business days starting from September 28, 2011 to November 30, 2011

6. Amount and percentage of securities held prior to the making of Tender Offer and securities tendered up to the end of 30 November, 2011

   6.1 Shares

<table>
<thead>
<tr>
<th>Name</th>
<th>Type of Shares</th>
<th>No. of Shares</th>
<th>As % of Total Issued and Paid-up Shares</th>
<th>As % of Total Voting Rights</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shares held prior to the making of Tender Offer</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. The Offeror</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>The Siam Commercial Bank Public Company Limited</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>II. Parties in the Same Group as the Offeror</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>III. Parties under Section 258 of the Persons in I-II</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>IV. Other Agreements that lead to Additional Share Acquisition of the Persons in I-II</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Shares tendered</td>
<td>Ordinary</td>
<td>101,057</td>
<td>0.02</td>
<td>0.02</td>
</tr>
<tr>
<td>Shares held prior to the making of Tender Offer and shares tendered</td>
<td>Ordinary</td>
<td>101,057</td>
<td>0.02</td>
<td>0.02</td>
</tr>
</tbody>
</table>

   6.2 Convertible Securities
   - None -

We hereby certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material respect and no concealment is made of any material information.

The Siam Commercial Bank Public Company Limited

Signed Mrs. Kannikar Chalitaporn
(Mrs. Kannikar Chalitaporn)
President
Tender Offeror