### Summary Statement of Assets and Liabilities

*(Not audited/reviewed by Certified Public Accountant)*

**As of 31 October 2018**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>36,009,851</td>
<td>Deposits</td>
<td>2,158,599,541</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>435,926,363</td>
<td>Interbank and money market items, net</td>
<td>124,608,921</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>11,627,335</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>45,215,869</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>194,222,835</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 25,288,094)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>18,502,748</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,990,520,105</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>4,149,465</td>
<td>Debts issued and Borrowings</td>
<td>92,818,415</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>-</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>12,438,189</td>
<td>Other liabilities</td>
<td>51,757,910</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>41,816,876</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>38,014,500</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total Assets**

2,816,816,801

<table>
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<tr>
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<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Liabilities</td>
<td>2,478,412,286</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Shareholders' equity**

| Equity portion                          | 45,116,112 |
| Other reserves                          | 16,804,673 |
| Retained Earnings                      | 276,483,730 |

**Total Shareholders' equity**

338,404,515

**Total Liabilities and Shareholders' equity**

2,816,816,801

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**Non-Performing Loans** (net) as of 30 September 2018 (Quarterly)

(1.51 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2018 (Quarterly)

98,938,544

Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)

12,351,830

Loans to related parties

Nil

Loans to related asset management companies

Nil

Regulatory capital

350,864,222

Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit

16.85 percents

Changes in assets and liabilities this quarter as of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section 36

3,210

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**Contingent liabilities**

Avals to bills and guarantees of loans

22,564,324

Liabilities under unmatured import bills

11,298,877

Letters of credit

52,347,554

Other contingencies

433,363,990

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)

68,756,288

(2.78 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

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**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure: "https://www.scb.co.th/th/investor-relations/financial-information.html"

Date of disclosure: 31 October 2018

Information as of: 30 June 2018

**For Financial Group**

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure: "https://www.scb.co.th/th/investor-relations/financial-information.html"

Date of disclosure: 31 October 2018

Information as of: 30 June 2018

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**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**

(Mr. Arak Sutivong)  
Chief Financial Officer

(Mr. Arthid Nanthawithaya)  
President and Chief Executive Officer