## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

**As of 30 September 2018**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>38,344,601</td>
<td>Deposits</td>
<td>2,122,012,831</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>416,119,875</td>
<td>Interbank and money market items, net</td>
<td>116,337,634</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>20,289,035</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>44,147,700</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>181,022,237</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 34,892,004)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>18,502,748</td>
<td>Derivatives liabilities</td>
<td>39,065,713</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,989,835,822</td>
<td>Debts issued and Borrowings</td>
<td>91,495,041</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>3,495,112</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>-</td>
<td>Other liabilities</td>
<td>51,812,872</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>12,421,675</td>
<td>Total Liabilities</td>
<td>2,441,013,126</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>41,915,356</td>
<td>Shareholders' equity</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>31,442,954</td>
<td>Equity portion¹</td>
<td>45,116,113</td>
</tr>
<tr>
<td></td>
<td><strong>Total Assets</strong></td>
<td>Other reserves</td>
<td>17,500,335</td>
</tr>
<tr>
<td></td>
<td><strong>2,777,248,080</strong></td>
<td>Retained Earnings</td>
<td>273,618,506</td>
</tr>
</tbody>
</table>

### Shareholders' equity

- **Total Shareholders' equity**: 336,234,954

**Total Liabilities and Shareholders' equity**: 2,777,248,080

### Non-Performing Loans

- Non-Performing Loans 2/ (net) as of 30 September 2018 (Quarterly)
  - (1.51 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
- Required provisioning for loan loss, as of 30 September 2018 (Quarterly)
- Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)
- Loans to related parties
- Loans to related asset management companies
- Loans to related parties due to debt restructuring
- Regulatory capital
  - (Capital adequacy ratio = 17.08 percents)
- Regulatory capital after deducting capital add-on arising from Single Lending Limit
  - (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.08 percents)
- Changes in assets and liabilities this quarter as of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . . . .
- Contingent liabilities
  - Avals to bills and guarantees of loans
  - Liabilities under unmatured import bills
  - Letters of credit
  - Other contingencies

¹/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)
- (2.78 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

- For Commercial Bank
  - (under the Notification of the Bank of Thailand
  - Re: Public disclosure of Capital Maintenance for Commercial Banks)
  - Date of disclosure: 30 April 2018
  - Information as of: 31 December 2017

- For Financial Group
  - (under the Notification of the Bank of Thailand
  - Re: Consolidated Supervision)
  - Date of disclosure: 30 April 2018
  - Information as of: 31 December 2017

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**

(Mr. Arak Sutivong) 
Chief Financial Officer

(Mr. Arthid Nanthawithaya)
President and Chief Executive Officer