## Summary Statement of Assets and Liabilities
(Not audited-reviewed by Certified Public Accountant)
As of 31 May 2017

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>31,107,807</td>
<td>Deposits</td>
<td>2,024,040,910</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>321,148,073</td>
<td>Interbank and money market items, net</td>
<td>119,338,561</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>14,376,838</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>46,530,621</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>298,437,527</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 29,865,739)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>17,570,326</td>
<td>Derivatives liabilities</td>
<td>42,104,117</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,870,751,197</td>
<td>Debts issued and Borrowings</td>
<td>97,064,165</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>3,573,117</td>
<td>Bank's liabilities under acceptances</td>
<td>31,496</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>31,496</td>
<td>Other liabilities</td>
<td>55,009,750</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>11,322,106</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>39,507,246</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>25,630,793</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>2,665,610,309</td>
<td>Total Liabilities</td>
<td>2,351,965,837</td>
</tr>
</tbody>
</table>

### Shareholders' equity

- Equity portion 1/
- Other reserves
- Retained Earnings
- Total Shareholders' equity

- Total Liabilities and Shareholders' equity

### Non-Performing Loans 2/ (net) as of 31 March 2017 (Quarterly)
(1.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

- Required provisioning for loan loss, as of 31 March 2017 (Quarterly)
- Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)
- Loans to related parties
- Loans to related asset management companies
- Loans to related parties due to debt restructuring
- Regulatory capital (Capital adequacy ratio = 16.80 percents)
- Regulatory capital after deducting capital add-on arising from Single Lending Limit

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.75 percents)

- Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . .
- Contingent liabilities

- Avals to bills and guarantees of loans
- Liabilities under unmatured import bills
- Letters of credit
- Other contingencies

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)
(2.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

---

### Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure "http://www.scb.co.th/en/about-scb/investor-relations/financial-information/pillar"
Date of disclosure 28 April 2017
Information as of 31 December 2016

For Financial Group
(under the Notification of the Bank of Thailand)
Re: Consolidated Supervision
Location of disclosure "http://www.scb.co.th/en/about-scb/investor-relations/financial-information/pillar"
Date of disclosure 28 April 2017
Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Kittiya Todhanakasem) (Mr. Arthid Nanthawithaya)
Chief Financial Officer President and Chief Executive Officer