### Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

**As of 28 February 2013**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>29,440,042</td>
<td>Deposits</td>
<td>1,656,573,353</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>186,692,988</td>
<td>Interbank and money market items, net</td>
<td>133,580,171</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>1,009,381</td>
<td>Liabilities payable on demand</td>
<td>16,193,790</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>33,726,461</td>
<td>Liabilities to deliver securities</td>
<td>1,009,381</td>
</tr>
<tr>
<td>Investments - net</td>
<td>359,152,628</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 55,245,146 )</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>27,902,519</td>
<td>Derivatives liabilities</td>
<td>30,373,766</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,532,344,545</td>
<td>Debts issued and Borrowings</td>
<td>129,184,675</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>2,972,353</td>
<td>Bank's liabilities under acceptances</td>
<td>101,558</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>101,558</td>
<td>Other liabilities</td>
<td>49,179,102</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>9,370,682</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>33,628,922</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>12,652,025</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>2,228,994,104</strong></td>
<td><strong>Total Liabilities</strong></td>
<td><strong>2,016,195,796</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Shareholders' equity</strong></td>
<td><strong>212,798,308</strong></td>
</tr>
</tbody>
</table>

#### Financial Details

- **Non-Performing Loans**<sup>2</sup> (net) as of 31 December 2012 (Quarterly)
  - (0.99 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
  - Required provisioning for loan loss, as of 31 December 2012 (Quarterly)
  - Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)
  - Loans to related parties
  - Loans to related asset management companies
  - Loans to related parties due to debt restructuring
  - Total Liabilities
  - Financial liabilities designated at fair value through profit or loss
  - Derivatives liabilities
  - Debts issued and Borrowings
  - Bank's liabilities under acceptances
  - Total Liabilities and Shareholders' equity
  - Equity portion<sup>1</sup>
  - Other reserves
  - Retained Earnings
  - Total Shareholders' equity

#### Contingent Liabilities
- Avals to bills and guarantees of loans
- Liabilities under unmatured import bills
- Letters of credit
- Other contingencies

#### Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .
- Nil

#### Capital adequacy
- Regulatory capital
  - (Capital adequacy ratio = 15.82 percents)

**Channel of capital maintenance information disclosure**

- For Commercial Bank (under the Notification of the Bank of Thailand)
  - Re: Public disclosure of Capital Maintenance for Commercial Banks
  - Location of disclosure: "http://www.scb.co.th/th/about-scb/invester-relation/financial-information/pillar"
  - Date of disclosure: 31 October 2012
  - Information as of: 30 June 2012

- For Financial Group (under the Notification of the Bank of Thailand)
  - Re: Consolidated Supervision
  - Date of disclosure: 31 October 2012
  - Information as of: 30 June 2012

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**

(Mr. Krieng Wongnongtaey)
FEVP, Financial Reporting & Controls

(Mrs. Kannikar Chalitaporn)
President