



Subject: Conversion of Preferred Shares into Ordinary Shares and Amendment of the Memorandum of Association

As of 30 June 2017, certain shareholders expressed their intentions to convert 6,433 preferred shares into ordinary shares. By this notification, The Siam Commercial Bank PCL would like to inform that the registration of paid-up capital and the amendment of the Memorandum of Association (Clause 4) have been made with the Ministry of Commerce. Details are as follows:

Paid-up capital as of 13 July 2017	33,991,921,980	Baht
Total amount of issued and paid-up shares	3,399,192,198	shares
Divided into:		
Ordinary shares	3,395,400,556	shares
Preferred shares	3,791,642	shares
Registered capital under the Memorandum of Association	70,000,000,000	Baht
Divided into:	7,000,000,000	shares
With a par value/share	10	Baht
Divided into:		
Ordinary shares	3,417,084,001	shares
Preferred shares	3,582,915,999	shares

The new ordinary shares have been accepted by the Stock Exchange of Thailand for trading from 18 July 2017 onwards.

Shareholder Services and Corporate Governance

Board Secretariat and Shareholder Services Division

Tel. 02-544-6309, 02-544-4217